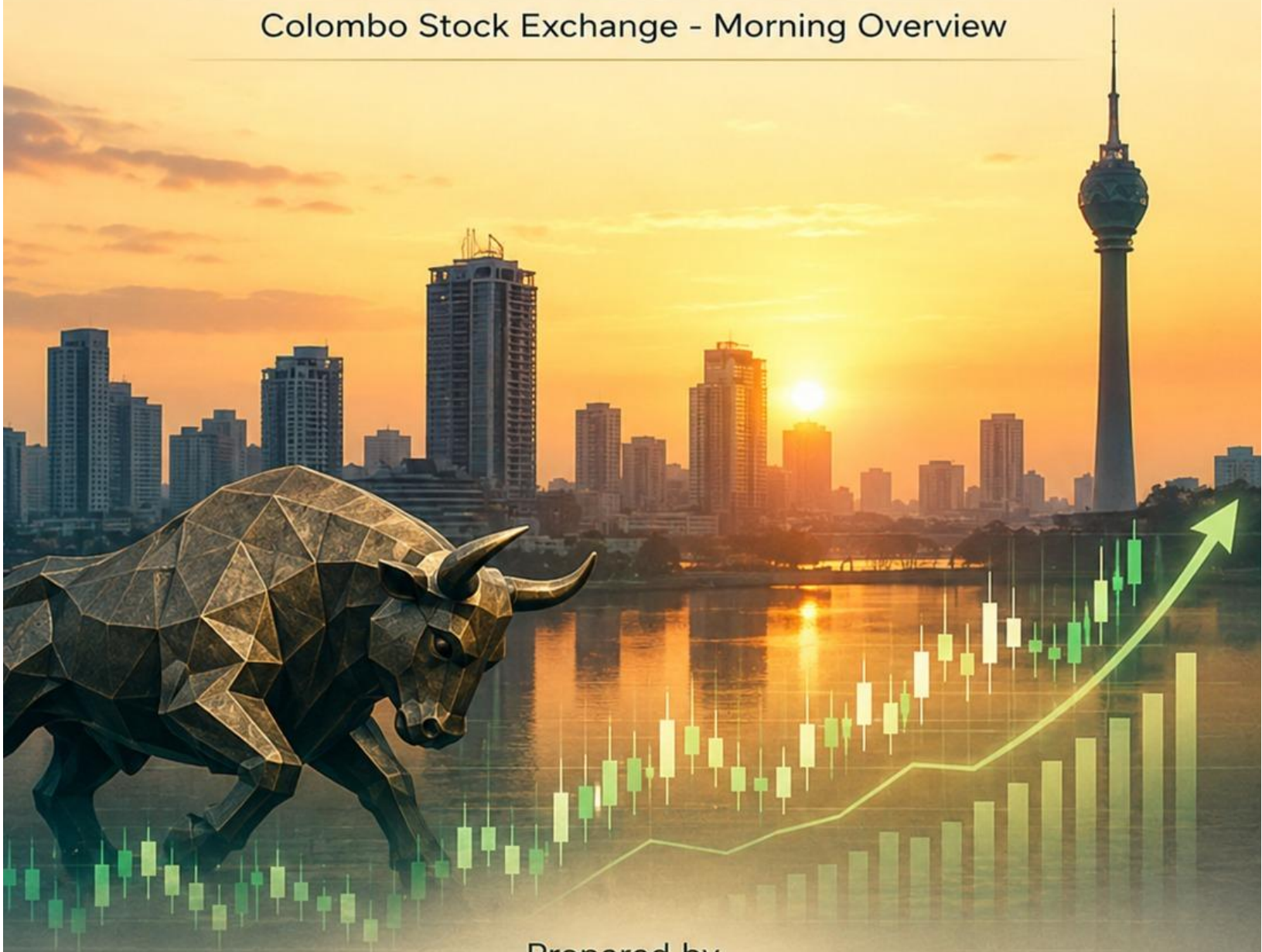


# MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by  
**Senfin Research**

# MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."  
Charlie Munger

Friday, July 17, 2026

| Equity Update               |   |       |       | Global Indices    |                                                                                                 |   |         |
|-----------------------------|---|-------|-------|-------------------|-------------------------------------------------------------------------------------------------|---|---------|
|                             |   |       |       | 16-Jul            |                                                                                                 |   |         |
|                             |   | Chg   | Chg%  |                   | Developed Markets                                                                               |   |         |
| ASPI                        | ▲ | 29.77 | 0.14% | 21,448            |  Dow Jones     | ▼ | 52,553  |
| S&P SL 20 Index             | ▲ | 16.37 | 0.27% | 6,005             |  Euro Stoxx 50 | ▲ | 6,284   |
| Total Turnover (LKR)        | ▲ |       |       | 1,486,150,003     |  FTSE 100      | ▲ | 10,572  |
| Market Capitalization (LKR) | ▲ |       |       | 7,776,384,532,308 |  Nikkei 225    | ▼ | 66,836  |
|                             |   |       |       |                   |  Hang Seng     | ▲ | 25,009  |
|                             |   |       |       |                   | Frontier Markets                                                                                |   |         |
| PER (x)                     |   |       |       | 11.3              |  VN index      | ▲ | 1,804   |
| PBV (x)                     |   |       |       | 1.3               |  KSE-100       | ▲ | 178,193 |
| DY (%)                      |   |       |       | 3.0               |  DSEX          | ▼ | 5,900   |

Source: CSE

Source: Bloomberg

| Exchange Rates |                                                                                   |           |            | Commodities                                                                                                     |      |  |           |
|----------------|-----------------------------------------------------------------------------------|-----------|------------|-----------------------------------------------------------------------------------------------------------------|------|--|-----------|
|                |                                                                                   |           |            | 16-Jul                                                                                                          |      |  |           |
| (LKR per unit) |                                                                                   | TT Buying | TT Selling |                                                                                                                 | Type |  |           |
| USD            |  | \$ 331.7  | 341.1      |  Gold (USD/t.oz)               | ▼    |  | 3,981     |
| GBP            |  | £ 446.7   | 462.6      |  Gold (LKR/t.oz)               | ▲    |  | 1,357,278 |
| EUR            |  | € 378.8   | 392.5      |  Brent Crude Oil (USD/Bbl)     | ▼    |  | 84        |
| JPY            |  | ¥ 2.0     | 2.1        |  Copper (USD/Lbs)              | ▼    |  | 628       |
| CNY            |  | ¥ 48.4    | 51.0       |  Cotton (USD/Lbs)              | ▼    |  | 79        |
| INR            |  | ₹ 3.5     | 3.6        |  Aluminium (USD/MT)            | ▲    |  | 3,185     |
|                |                                                                                   |           |            |  Palm Oil 3M forward (MYR/MT) | ▲    |  | 4,584     |

Source: CBSL

Source: Bloomberg, CBSL

| Policy Rates        |  | OPR: 8.75%                         |  | SRR: 2.00%                            |  |
|---------------------|--|------------------------------------|--|---------------------------------------|--|
| Economic Indicators |  | Real GDP Growth:<br>2026 Q1 = 5.1% |  | NCPI YoY Change:<br>May 2026 = 5.40%  |  |
|                     |  |                                    |  | CCPI YoY Change:<br>June 2026 = 6.80% |  |

Source: CBSL

## DIVIDEND ANNOUNCEMENTS

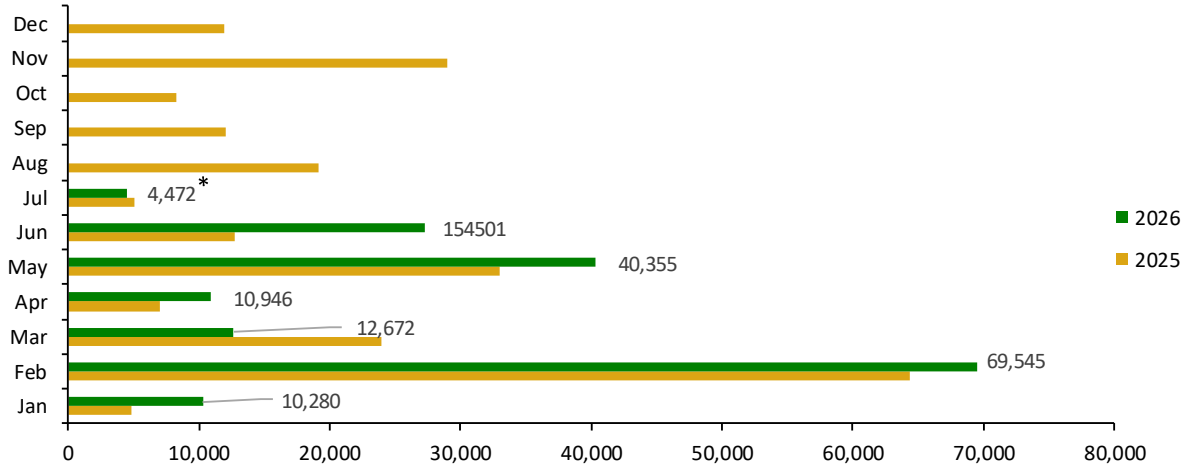
### Cash Dividends



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Friday, July 17, 2026

| Company  | Dividend Per Share | Final/Interim   | XD Date | Record Date          | Date of Payment |
|----------|--------------------|-----------------|---------|----------------------|-----------------|
| VLL(N)   | LKR 0.20           | First           | 20-Jul  | 21-Jul               | 7-Aug           |
| VLL(X)   | LKR 0.20           | First           | 20-Jul  | 21-Jul               | 7-Aug           |
| BUKI(N)  | LKR 5.73           | First           | 24-Jul  | 27-Jul               | 13-Aug          |
| AAF(N)   | LKR 0.57           | Final           | 24-Jul  | 27-Jul               | 13-Aug          |
| ALLI(N)  | LKR 10.00          | First and final | 27-Jul  | 28-Jul               | 14-Aug          |
| GLAS(N)  | LKR 2.98           | First and final | 27-Jul  | 28-Jul               | 14-Aug          |
| SFCL(N)  | LKR 2.80           | Final           | 30-Jul  | 31-Jul               | 3-Aug           |
| TKYO(N)  | LKR 2.50           | First and final | 5-Aug   | 6-Aug                | 24-Aug          |
| TKYO(X)  | LKR 2.50           | First and final | 5-Aug   | 6-Aug                | 24-Aug          |
| CTEA(N)  | LKR 25.00          | First and final | 7-Aug   | 10-Aug               | 28-Aug          |
| BRR(N)   | LKR 0.20           | First and final | 10-Aug  | 11-Aug               | 31-Aug          |
| ASHO(N)  | LKR 30.00          | First and final | 17-Aug  | 18-Aug               | 7-Sep           |
| COOP (N) | LKR 0.05           | Final           |         | DATES TO BE NOTIFIED |                 |

### LKR 175,520 Mn as dividends from January - July\* 2026



\*Until July 16, 2026